

601989

中国船舶重工股份有限公司
2018 年第三季度报告

.....	3
.....	3
.....	8
.....	12

1.1

1.2

1.3

1.4

2.1

			(%)
	20,678,668.75	19,544,871.42	5.80
	8,481,814.77	6,373,388.86	33.08
	1-9	1-9	(%)
	577,697.30	88,264.01	554.51
	1-9	1-9	%
	2,987,096.90	2,589,622.80	15.35
	141,505.92	110,522.28	28.03
	127,967.64	-8,216.17	

%	1.72	1.87	0.15
/	0.064	0.059	8.47
/	0.064	0.059	8.47

1

14.15

28.03%

1

2

3

2
13.62

12.80

3

848.18
38

33.08%

4

57.77

48.94

5

13.83

	7 9	1-9	
	3,605.26	3,327.53	
	3,713.22	10,719.35	

	-81.84	-613.84	

	0.00	1,099.89	
	615.81	1,345.38	
	-114.15	-1,104.41	
	-388.03	-1,235.63	
	7,350.27	13,538.27	

2.2

				826,983	
		(%)			
	7,909,746,994	34.57	581,952,117		0
	1,810,936,360	7.92	86,556,169		0
	1,390,285,391	6.08	1,390,285,391		0
	873,430,059	3.82	873,430,059		0

	540,492,356	2.36	0		0
	511,832,746	2.24	0		0
	385,109,052	1.68	385,109,052		0
	348,529,396	1.52	348,529,396		0
()	347,571,347	1.52	347,571,347		0
	271,275,100	1.19	0		0
			7,327,794,877		7,327,794,877
			1,724,380,191		1,724,380,191
			540,492,356		540,492,356
			511,832,746		511,832,746
			271,275,100		271,275,100
			237,219,977		237,219,977
			201,904,761		201,904,761
			192,328,906		192,328,906
			108,216,275		108,216,275
50			80,227,860		80,227,860
		()			

2.3

3.1

3.1.1

	2018 1-9	2017 1-9	%
	2,987,096.90	2,589,622.80	15.35
	2,678,018.11	2,290,731.96	16.91
	10.35%	11.54%	1.19
	33,145.15	25,383.12	30.58
	-40,750.00	-3,555.97	
	6,960.65	101,649.44	-93.15
	23,387.69	118,912.88	-80.33
	3,208.44	-5,911.06	
	1,750.76	5,055.86	-65.37
	109,108.09	54,288.57	100.98
	33,105.92	21,233.09	55.92
	76,002.16	33,055.48	129.92
	141,505.92	110,522.28	28.03

1 2017

1-4

1-7

2

15.35%

16.91%

48.37

46.84

3 3.31 30.58%

4

	92,461.47	122,174.06	-29,712.59
	130,310.22	131,254.89	-944.67
	-4,231.56	5,101.70	-9,333.26
	1,330.30	423.16	907.14
	-40,750.00	-3,555.97	-37,194.03

-4.08

3.72

2018

2017 10

3.89% 3.09% 0.8

6.5342 6.8792

5 0.70 9.47 93.15%

6 2.34 9.55 80.33%
100% 100%
10.47

7 0.32 -0.59

8 0.18 65.37%

9 3.31 1.19 55.92%

10 14.15 28.03%
-6.55 -7.75

3.1.2

	2018. 9. 30	2017. 12. 31	
	20,678,668.75	19,544,871.42	5.80
	12,290,087.51	11,208,520.79	9.65
	8,481,814.77	6,373,388.86	33.08

	2018. 9. 30	2017. 12. 31	
	1, 041, 379. 75	797, 640. 17	30. 56
	1, 635, 535. 86	1, 177, 624. 83	38. 88
	96, 324. 25	61, 200. 50	57. 39
	878, 276. 13	1, 541, 370. 46	-43. 02
	4, 516, 226. 51	2, 905, 219. 58	55. 45
	8, 481, 814. 77	6, 373, 388. 86	33. 08
	-93, 233. 53	1, 962, 961. 77	-104. 75
	2018 1-9	2017 1-9	
	577, 697. 30	88, 264. 01	554. 51
	-109, 821. 54	-414, 571. 91	
	-309, 438. 65	1, 998, 652. 71	-115. 48

1	848. 18	210. 84	
33. 08%		38	
2	104. 14	30. 56%	
3	163. 55	38. 88%	
4	87. 83	43. 02%	
5	451. 62	55. 45%	2018 3
6	57. 77	48. 94	
7	-30. 94	230. 81	
	148. 34	38. 93	

3. 2

3. 3

3.4



	2018 10 29

4.1

2018 9 30

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	74,273,897,966.07	72,194,310,353.80
	11,414,832,407.40	11,208,861,491.91
	1,325,157,453.90	1,263,089,545.43
	10,089,674,953.50	9,945,771,946.48
	10,413,797,518.81	7,976,401,683.58
	2,601,517,072.29	1,873,581,236.63
	1,334,055,326.17	1,139,086,040.46
	6,988,884.30	6,988,884.30
	48,316,011,017.88	42,766,734,742.35
	412,041,188.92	412,041,188.92
	1,863,056,915.08	1,948,032,066.53
	149,295,154,086.45	138,379,962,763.72
	1,315,339,520.31	1,206,090,788.36
	4,077,944,534.34	3,385,102,464.98
	7,963,930,271.67	7,826,782,827.16
	2,297,870.44	2,345,327.26
	31,883,437,458.54	32,352,759,950.71

	5,278,342,443.90	5,245,384,344.73
	5,375,895,587.32	5,505,642,142.83
	601,491,190.12	533,206,520.75
	189,011,675.53	206,243,633.95
	372,616,323.68	373,420,051.30
	431,226,533.63	431,773,400.87
	57,491,533,409.48	57,068,751,452.90
	206,786,687,495.93	195,448,714,216.62

	586,466,914.72	722,160,000.00
	564,768,639.67	506,324,856.00
	896,829,179.96	898,367,472.04
	814,639,767.01	737,817,244.54
	30,371,765,832.76	25,455,035,474.81
	122,900,875,100.56	112,085,207,911.65
	22,879,793,243.00	19,079,897,108.00

	5,072,524,766.28	1,246,561,384.30
	5,667,384.30	5,667,384.30
	2,504,912.17	1,930,757.33
	16,291,469,757.71	16,861,889,204.04
	1,000,269,225.00	900,269,225.00
	63,342,739,952.33	40,105,762,669.48
	510,722.99	645,214.42
	69,204.55	160,858.18
	64,343,589,104.87	41,006,837,967.08
	80,635,058,862.58	57,868,727,171.12
		197,823.47
	353,740.40	241,243.61
	73,445,740.95	706,052,635.47
	73,799,481.35	706,491,702.55

	505,058,608.24	505,058,608.24
	505,058,608.24	505,058,608.24
	578,858,089.59	1,211,550,310.79
	22,879,793,243.00	19,079,897,108.00
	50,834,683,600.10	32,667,068,851.82
	6,728,293.86	6,728,293.86
	989,586,820.06	989,586,820.06
	5,345,408,815.97	3,913,895,786.59
	80,056,200,772.99	56,657,176,860.33
	80,635,058,862.58	57,868,727,171.12

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	7-9	7-9	1-9	1-9
	10,451,902,732.28	6,668,018,455.43	29,870,969,011.42	25,896,228,017.93
	10,451,902,732.28	6,668,018,455.43	29,870,969,011.42	25,896,228,017.93

	10,352,311,804.47	6,759,075,330.04	29,217,108,416.95	26,695,182,353.59
	9,322,649,291.82	5,694,650,074.14	26,780,181,138.21	22,907,319,575.91
	67,562,907.77	74,606,264.60	233,915,687.65	240,819,235.80
	165,388,188.69	80,124,536.58	331,451,462.70	253,831,241.14
	676,539,446.85	699,356,431.38	1,898,378,712.10	1,965,370,924.16
	84,062,295.90	88,550,168.15	311,074,934.88	346,906,634.88
	69,327,419.29	-88,332,787.05	-407,500,015.98	-35,559,708.21
	381,423,571.40	429,958,442.10	924,614,729.63	1,221,740,601.94
	363,453,085.91	470,128,036.59	1,303,102,189.70	1,312,548,900.77

	-33,217,745.85	210,120,642.24	69,606,497.39	1,016,494,449.91
	37,132,190.33	223,267,051.55	163,943,472.17	229,007,051.55
	91,642,816.71	467,986,713.83	233,876,886.22	1,189,128,783.30
	91,923,336.40	113,014,737.81	227,645,947.12	141,566,834.95
	36,070,211.15	-2,636,387.98	32,084,447.71	-59,110,639.43
	264,436,146.00	597,560,502.79	1,083,765,400.57	560,070,859.76
	12,215,750.11	-73,257,966.70	24,823,075.66	33,373,506.89
	6,875,957.83	27,128,004.53	17,507,610.83	50,558,636.18
	269,775,938.28	497,174,531.56	1,091,080,865.40	542,885,730.47

	123,937,000.16	125,198,630.77	331,059,229.07	212,330,912.80
	145,838,938.12	371,975,900.79	760,021,636.33	330,554,817.67
1.	145,838,938.12	371,975,900.79	760,021,636.33	330,554,817.67
2.				
1.	462,538,280.05	477,447,333.63	1,415,059,166.84	1,105,222,783.25
2.	-316,699,341.93	-105,471,432.84	-655,037,530.51	-774,667,965.58
	-87,641.11	15,046,929.91	-412,589.28	29,529,644.93
	-104,480.68	15,418,302.44	-527,002.39	28,182,409.57

		5, 473, 626. 40		17, 173, 626. 40
1.		5, 473, 626. 40		17, 173, 626. 40
2.				
	-104, 480. 68	9, 944, 676. 04	-527, 002. 39	11, 008, 783. 17
1.	-90, 108. 81		-90, 108. 81	793, 825. 31
2.	-17, 731. 80	273, 574. 46	-421, 882. 69	527, 607. 88
3.				
4.		9, 671, 101. 58		9, 687, 349. 98

5.	3,359.93		-15,010.89	
	16,839.57	-371,372.53	114,413.11	1,347,235.36
	145,751,297.01	387,022,830.70	759,609,047.05	360,084,462.60
	462,433,799.37	492,865,636.07	1,414,532,164.45	1,133,405,192.82
	-316,682,502.36	-105,842,805.37	-654,923,117.40	-773,320,730.22
(/)	0.02	0.03	0.064	0.059
(/)	0.02	0.03	0.064	0.059

2018 1 9

	7-9	7-9	1-9	1-9

	91,182.32		11,064,280.12	
	9,155,124.47	15,135,177.95	19,396,873.78	20,611,451.24
	-60,050,898.87	-39,582,233.87	-291,866,057.70	-131,949,037.17
	60,051,289.47	39,583,399.47	291,871,473.80	132,226,276.32
	658,369,793.69	433,618,003.71	1,421,785,851.25	572,545,819.00
	87,914,339.52		220,425,777.57	
	709,174,385.77	458,065,059.63	1,683,190,755.05	683,883,404.93
		1.84		16,532.92
	709,174,385.77	458,065,061.47	1,683,190,755.05	683,899,937.85
	709,174,385.77	458,065,061.47	1,683,190,755.05	683,899,937.85
	709,174,385.77	458,065,061.47	1,683,190,755.05	683,899,937.85

1.				
2.				
1.				
2.				
3.				
4.				
5.				
	709,174,385.77	458,065,061.47	1,683,190,755.05	683,899,937.85
(/)				
(/)				

2018 1 9

	1-9	1-9
	32,230,466,273.87	29,013,884,880.18

	2, 009, 364, 404. 30	970, 657, 570. 42
	1, 926, 419, 660. 48	3, 901, 139, 393. 77
	36, 166, 250, 338. 65	33, 885, 681, 844. 37
	22, 104, 202, 332. 09	24, 415, 696, 858. 07
	3, 275, 360, 365. 01	3, 226, 822, 096. 93
	1, 271, 290, 927. 74	1, 069, 215, 345. 62
	3, 738, 423, 735. 31	4, 291, 307, 451. 80
	30, 389, 277, 360. 15	33, 003, 041, 752. 42
	5, 776, 972, 978. 50	882, 640, 091. 95
	416, 085, 300. 00	13, 354, 110, 090. 35
	186, 320, 913. 93	1, 795, 379, 532. 26
	26, 632, 317. 24	401, 860, 408. 57
		788, 099, 322. 04
	473, 400, 749. 97	685, 527, 738. 42
	1, 102, 439, 281. 14	17, 024, 977, 091. 64
	938, 149, 578. 18	986, 942, 399. 40
	1, 262, 505, 091. 16	19, 671, 357, 595. 00
		512, 396, 163. 69
	2, 200, 654, 669. 34	21, 170, 696, 158. 09
	-1, 098, 215, 388. 20	-4, 145, 719, 066. 45

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